

For immediate release

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Bilfinger Berger Global Infrastructure SICAV S.A.

Proposed fundraising

Bilfinger Berger Global Infrastructure SICAV S.A. ("BBGI" or the "Company") is pleased to announce that, further to the update set out in the interim financial statements announced on 30 August 2013, it is now in sole discussions with Bilfinger Group ("Bilfinger") in relation to the potential acquisition of up to 11 pipeline projects with a potential value of around £200 million. This follows the announcement on 28 May 2013 that Bilfinger proposes to divest of its concessions business unit which comprises PFI/PPP projects in Australia, North America and Europe.

Accordingly, the Company is considering raising additional equity capital during Q4 2013 in order to finance the proposed acquisition. The current intention is to raise additional equity capital by way of a placing, open offer and offer for subscription of new Shares (the "Issue"). The target amount to be raised pursuant to the Issue will depend on the final number of pipeline projects agreed to be acquired, taking into account also the Company's existing cash resources.

It is anticipated that a prospectus relating to the Issue will be published in due course. A further announcement giving full details of the Issue will be made at the time of publication of the prospectus.

In light of the above, the Company therefore proposes to seek the requisite consent of shareholders for the disapplication of pre-emption rights at an extraordinary general meeting ("EGM") of the Company to be convened in due course.

Further information about BBGI is available on its website at www.bb-gi.com.

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Any investment decision must be made exclusively on the basis of any prospectus published by the Company and any supplement thereto in connection with the admission of ordinary shares of the Company ("Ordinary Shares") to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities

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